

OPPORTUNITY

*Grant wisdom,
share gifts,
improve lives.*



We appreciate your willingness to share information with us about your estate intentions for Berry College, including the approximate amount of your gift(s). If for any reason in the future Berry College is no longer included in your plans, simply notify us so that we may update our records.

While it is not required, Berry welcomes a copy of the appropriate portions of your will or trust, estate planning document, or beneficiary designation forms for its confidential record. They may be sent to Helen Lansing, Advancement Office, Berry College, P.O. Box 490069, Mount Berry, GA 30149.

This form is not a legally binding document or an enforceable pledge.



Berry Heritage Society CONFIDENTIAL GIFT INTENTION FORM

INTENTION

It is my intention to help provide for the future of Berry College and its students with a gift through my estate.

My will/trust signed on _____ provides that \$ _____ or _____ % of the residue of my estate or trust estate will be distributed to Berry College.

I have named Berry College as a beneficiary of _____
(life insurance, retirement account, etc.)

As of today, I estimate the total value of the gift(s) listed above to be \$ _____

ALLOCATION

I would like Berry College to use this/these bequest(s) for:

The following specific purpose: _____

The general purposes and priorities of Berry College as deemed by the Board of Trustees.

RECOGNITION

I/we wish our name(s) to appear as follows on Berry's listing of legacy donors, understanding that public recognition of Berry Heritage Society members may inspire others to make similar gifts.

I/we would prefer this gift to remain anonymous.

Name(s) for public listing: _____

Name/s: _____

Signature/s: _____

Please print and sign.

Date: _____

[Click to Select Date](#)