

# BERRY STUDENTS GRADUATE...

READY to work – **now**.

READY to learn – **more**.

READY to serve – **always**.

# LIFE READY

## BERRY HERITAGE SOCIETY CONFIDENTIAL GIFT INTENTION FORM

*This form is not a legally binding document or an enforceable pledge.*

**WE APPRECIATE YOUR WILLINGNESS TO SHARE INFORMATION** with us about your estate intentions for Berry College, including an approximate amount of your gift(s). This information will enable us to recognize you properly. It is understood that the size of any gift may be significantly different from the amounts estimated below. If for any reason in the future Berry College is no longer included in your plans, simply notify us so that we may update our records.

### INTENTION

It is my intention to help provide for the future of Berry College and its mission to help students become LifeReady with a gift through my estate.

My will/trust signed on \_\_\_\_\_ provides that \$\_\_\_\_\_ or \_\_\_\_\_ percent of the residue of my estate or my trust estate will be distributed to Berry College.

I have named Berry College as a beneficiary of \_\_\_\_\_  
*(life insurance, retirement account, etc.)*

As of today, I estimate the total value of the gift(s) listed above to be \$\_\_\_\_\_.

### ALLOCATION

I would like Berry College to use this/these bequest(s) for:

The following specific purpose: \_\_\_\_\_

The general purposes and priorities of Berry College as deemed by the Board of Trustees.

### RECOGNITION

I/we would like our name(s) to appear as noted below in the Berry Heritage Society. I/we understand that publicly listing this gift may be an incentive for others to give and grant permission to include my/our name(s) on Berry's listings of legacy donors.

Name(s) for public listing: \_\_\_\_\_

Please note:

- You may also formalize your gift allocation by entering into a gift agreement with Berry College. The Advancement Office can assist you in drafting such an agreement or provide sample gift or bequest language.
- While it is not required, Berry welcomes a copy of the appropriate portions of your will or trust, estate planning document, or beneficiary designation forms for its confidential record. They may be sent to Helen Lansing, Advancement Office, Berry College, P.O. Box 490069, Mount Berry, GA 30149.

Name/s: \_\_\_\_\_

Signature/s: \_\_\_\_\_

Date: \_\_\_\_\_

THE BERRY COLLEGE  
CAMPAIGN FOR OPPORTUNITY

# LIFE READY